

FORM NO. CAA. 2

[Pursuant to Section 230 (3) and Rules 6 and 7]]

In the matter of Section 230 to 232 of the Companies Act, 2013 and
The Companies (Compromises, Arrangements and Amalgamations) Rules, 2016
And

In the Matter of Scheme of Amalgamation
Between

IJ Bemus Private Limited
(Non-Applicant Company/Transferor Company)

And

Betterplace Safety Solutions Private Limited
(Applicant Company/Transferee Company)

And

Their Respective Shareholders And Creditors
CA No. 08 of 2023 in CA (CAA) No. 54/BB/2022

**NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETING OF
CREDITORS AND MEMBERS**

NOTICE is hereby given that by the order dated 07.03.2023 (hereafter referred as the "Order"), in the above Company Application CA No. 08 of 2023 in CA (CAA) No.54/BB/2022, the Hon'ble National Company Law Tribunal, Bangalore Bench (here after referred to as the "Hon'ble Tribunal") has directed that the meeting of Betterplace Safety Solutions Private Limited (Applicant Company/Transferee Company) to be convened and held as detailed below:

a.	Equity shareholders	03.05.2023 at 10:30 a.m
b.	Preference Shareholders	03.05.2023 at 11:00 a.m
c.	Secured creditors	03.05.2023 at 11:30 a.m
d.	Unsecured Creditors	03.05.2023 at 12:00 p.m

through VC/ OAVM facility for the purpose of considering, and if thought fit, approving with or without modification, the proposed Scheme of Amalgamation between IJ Bemus Private Limited (Non-Applicant Company/Transferor Company) And Betterplace Safety Solutions Private Limited (Applicant Company/Transferee Company) and their respective shareholders and creditors, under Sections 230-232 of the Act (here in after referred to as the "Scheme").

In pursuance of the said Order and as directed therein, notice is hereby given that the meeting of Betterplace Safety Solutions Private Limited (Applicant Company/Transferee Company) to be convened as detailed below, at which time the shareholders and creditors are requested to attend the meeting through video conferencing with the facility of remote e-voting.

a.	Equity shareholders	03.05.2023 at 10:30 a.m
b.	Preference Shareholders	03.05.2023 at 11:00 a.m
c.	Secured creditors	03.05.2023 at 11:30 a.m
d.	Unsecured Creditors	03.05.2023 at 12:00 p.m

The facility of remote e-voting will be available during the prescribed time period before the meeting, by logging to <https://right2vote.in/login/>. Accordingly, the Equity Shareholders, Preference Shareholders, Secured and Unsecured Creditors can vote through remote electronic means (without attending the meeting) instead of voting in the meeting. The schedule of the remote e-voting will be as per the following details:

A. Equity shareholders of Betterplace Safety Solutions Private Limited - Transferee Company

Commencement of remote e-voting	28th April, 2023 at 9:00 A.M. IST
Conclusion of remote e-voting	02nd May 2023 at 5:00 P.M. IST

B. Preference shareholders of Betterplace Safety Solutions Private Limited - Transferee Company

Commencement of remote e-voting	28th April, 2023 at 9:00 A.M. IST
Conclusion of remote e-voting	02nd May 2023 at 5:00 P.M. IST

C. Secured Creditors of Betterplace Safety Solutions Private Limited - Transferee Company

Commencement of remote e-voting	28th April, 2023 at 9:00 A.M. IST
Conclusion of remote e-voting	02nd May 2023 at 5:00 P.M. IST

D. Unsecured Creditors of Betterplace Safety Solutions Private Limited - Transferee Company

Commencement of remote e-voting	28th April, 2023 at 9:00 A.M. IST
Conclusion of remote e-voting	02nd May 2023 at 5:00 P.M. IST

Voting will also be available to the Equity Shareholders, Preference Shareholders, Secured and Unsecured Creditors during the meeting of the applicant companies as detailed above till the conclusion of the meeting.

The Equity Shareholders, Preference Shareholders, Secured and Unsecured Creditors shall be entitled to avail the facility of remote e-voting and will be entitled to attend and vote in the meeting through video conferencing. The instructions for attending the meeting through video conferencing and to vote through remote e-voting, are provided in the Notice of the Meeting.

Copies of the Hon'ble National Company Law Tribunal, Bangalore Bench Order dated 11.01.2023, Scheme of Amalgamation and the Explanatory Statement can be obtained free of charge from the Registered Office of the Applicant Company, situated at 144, 144/1, 3rd Floor, Shubharam Complex, Mahatma Gandhi Road, Bangalore - 560001., between Monday to Friday from 10:00 am to 5:00 pm upto the date of the meeting or from the authorised representative of the Transferee Company, Mr. Rajesh Warriar, at email Id: finance@betterplace.co.in

The Hon'ble Tribunal has appointed Mr. Vasudevan HN to be the Chairperson and Mr. Chandrasekaran Ramadurai, as the Scrutinizer of the aforesaid meeting.

The above mentioned Scheme, if approved at the meeting, will be subject to the subsequent approval of the Hon'ble Tribunal.

Sd/-

Name: Rajesh Warriar

Authorised representative of Transferee Company

Place: Bangalore

Address: 144, 144/1, 3rd Floor, Shubharam Complex,

Date: 31 March 2023

Mahatma Gandhi Road, Bangalore - 560001, Karnataka, India